

PEPPER HAMILTON LLP  
Linda J. Casey, Esq. (LC1891)  
3000 Two Logan Square  
Eighteenth and Arch Streets  
Philadelphia, PA 19103-2799  
Telephone: (215) 981-4000  
Facsimile: (215) 981-4750  
E-mail: [caseyl@pepperlaw.com](mailto:caseyl@pepperlaw.com)

Counsel for BNSF Railway Company

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re : Chapter 11  
: Case No. 09-50026 (REG)  
GENERAL MOTORS CORP., *et al.*, :  
: Debtors. :  
:-----X

**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on June 17, 2009, copies of the Objection  
Of BNSF Railway Company To Notice Of (I) Debtors' Intent To Assume And Assign Certain  
Executory Contracts, Unexpired Leases Of Personal Property, And Unexpired Leases Of  
Nonresidential Real Property, And (II) Cure Amounts Related Thereto were caused to be served  
by overnight courier upon the entities on the attached service list.

/s/ Linda J. Casey  
Linda J. Casey (LC 1891)  
Edward C. Toole, Jr.  
PEPPER HAMILTON LLP  
3000 Two Logan Square,  
18<sup>th</sup> and Arch Streets  
Philadelphia, PA 19103-2799  
(215) 981-4000  
Counsel for BNSF Railway Company

Dated: June 17, 2009

The Debtors  
c/o General Motors Corporation  
Attn: Warren Command Center  
Mailcode 480-206-114  
Cadillac Building  
30009 Van Dyke Avenue  
Warren, MI 48090-9025

General Motors Corporation  
c/o Harvey R. Miller, Esquire  
Stephen Karotkin, Esquire  
Joseph H. Smolinsky, Esquire  
Weil Gotshal & Manges, LLP  
767 Fifth Avenue  
New York, NY 10153

Matthew Feldman, Esquire  
U. S. Treasury  
1500 Pennsylvania Avenue NW  
Room 2312  
Washington, DC 20220

Purchaser  
c/o John J. Rapisardi, Esquire  
Cadwalader Wickersham & Taft, LLP  
One World Financial Center  
New York, NY 10281

Creditors Committee  
c/o Gordon Z. Novod, Esquire  
Kramer Levin Naftalis & Frankel, LLP  
1177 Avenue of the Americas  
New York, NY 10036

Export Development Canada  
c/o Michael J. Edelman, Esquire  
Michael L. Schein, Esquire  
Vedder Price, PC  
1633 Broadway  
47<sup>th</sup> Floor  
New York, NY 10019

Diana G. Adams, Esquire  
Office of the U. S. Trustee  
For the SDNY  
33 Whitehall Street  
21<sup>st</sup> Floor  
New York, NY 10004

#11134937 v1